



Elmfield Rudolf Steiner School: Registered Charity no. 527521

Gifts on death ---- legacies

Legacies are an extremely tax effective way of supporting charities. They cost nothing in your lifetime and they reduce the inheritance tax liability on your estate. If, after careful thought, you are prepared to make a gift to Elmfield Rudolf Steiner School Ltd. in terms of a legacy from your estate, please complete this form.

Please complete the form below and return it to Elmfield School's Business Manager. This form will be treated with total discretion. The school will not disclose your promised legacy to anyone, with the exception of your solicitor, who will be informed for administration purposes.

"I give % of my estate **or** the sum of £ to Elmfield Rudolf Steiner School Ltd. ,

Registered Charity Number 527521. I direct that the receipt of the treasurer or other officer of the said school shall be a good discharge to my Executors. I instruct this gift to be executed as part of a formal will or codicil. The Executor is, subject to my estate having sufficient funds to meet the legacy, legally obliged to contact the school and pay the legacy to it either within one year of death (pecuniary legacy of fixed sum) or once the estate administration is complete (if the gift is a share of my residuary estate)"

FROM:

Your Full Name:

Address:

Telephone:

Your signature:

SOLICITOR'S DETAILS

Name:

Address:

Telephone:

Please send the completed form to the Business Manager at the address below, ensuring you mark the envelope 'confidential'. Thank you for your gift. It is likely to make a lasting difference to the education of future generations.